

Head Start Vision Health Program (HSVHP) - Dunn County

August 2026 Community Impact Grant Cycle

Prevent Blindness WI

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Application Form

Instructions

INSTRUCTIONS

Complete the grant application by responding to the fields below. Note that any fields with an asterisk are required fields and must be completed prior to submitting an application.

As you complete the form, the system will auto-save every 100 characters typed or every time you click out of a field. You may collapse question groups as you go, as an indicator to yourself that you've completed that section and to reduce scrolling.

The system also allows you to Save an application and come back to it before submitting. There is also a Collaborator feature that allows applicants to work together on a single request. https://docs.google.com/document/d/15NsdFgi3lBmBu0_pp1zj2HZ51l4mx8Wryjrx4FYOmdg/edit?usp=sharing Click here to learn about the collaborator feature. Contact the Community Foundation at (715) 232-8019 if you have any questions or problems with the form.

Request Overview

Project Title*

Please provide a descriptive Name/Title for this grant request.

Head Start Vision Health Program (HSVHP) - Dunn County

Amount Requested*

Typical grant amounts range from \$500 to \$5,000 or more.

\$2,500.00

Program Area*

Please check the program area that best categorizes this grant request.

Health

Geographic Area Served*

Please select which geographic area is primarily being served by this request.

Dunn County wide

Does your organization function within Dunn County?*

Yes

Population Served*

Please select the specific population being served by this request. You can select age and income level in the next section. If the population this grant targets is not listed, please choose "General".

General

Age Group Served*

Please select the specific age group served by this grant request.

Infants and Toddlers

Income Level Served*

Please select the income level of the target population being served by this request.

All income levels

Non Discrimination Policy*

In accordance with federal regulations, the Community Foundation of Dunn County does not discriminate based on race, color, creed, sex, religion, age, disability, sexual orientation, marital status or national origin. Do the applicant organization's employment and service practices comply with this policy?

Yes

About Your Organization

1. Organization Overview*

Please provide a brief background about your organization, including a short summary of the organization's history, mission, goals, accomplishments, and challenges.

Mission: Founded in 1958, Prevent Blindness Wisconsin improves the lives of children, adults, and families through early detection of eye conditions to prevent blindness and preserve sight. On-going vision screening activities and state-wide public health education lead to a lifetime of healthy vision.

Prevent Blindness Wisconsin (PBW) is a statewide non-profit organization dedicated to preventing blindness and preserving sight through early detection, education, and accessible vision care. With a commitment that transcends geographic boundaries, we have proudly served communities across Wisconsin for 68 years, ensuring that all individuals have the opportunity for a lifetime of healthy vision. Our objective is clear—to

ensure individuals have the knowledge and resources to take charge of their vision health and address preventable causes of vision loss through vision screenings, education, and advocacy.

PBW was founded in 1958 by Ralph N. Harkness, Earl Herslof, and Dr. John B. Hitz at the behest of then Northwestern Mutual CEO Edmund Fitzgerald who suffered a detached retina and faced permanent vision loss. Prevent Blindness Wisconsin held its first Adult Vision Screening in 1960 and its first Children's Vision Screening in 1966, thus laying the groundwork for vision screening programs that would screen over 9.5 million Wisconsinites. Prevent Blindness Wisconsin now serves over 350,000 children and adults annually, reaching all 72 Wisconsin counties with essential preventative vision health services.

During the last fiscal year, Prevent Blindness Wisconsin reached more than 515,000 Wisconsin residents through direct vision screening services, professional education, public health programs, and vision health education. Our programs serve individuals across the lifespan, from preschool and school-aged children to older adults at risk for age-related eye disease, with a focus on reducing barriers to early detection and access to follow-up vision care.

While PBW serves all 72 Wisconsin counties, our work is rooted in local communities through strong partnerships with schools, Head Start programs, local health departments, healthcare providers, libraries, and other community organizations. In counties such as Dunn, PBW collaborates with these trusted local institutions to provide evidence-based vision screening programs, vision screener training, vision health education, and resources that strengthen community capacity to identify vision problems early and connect children and families to needed vision care. This collaborative approach allows PBW to address local needs while ensuring children and families across Wisconsin have access to high-quality vision health services.

2. Current Initiatives*

Please describe your current programs, activities, community impact and the community's involvement or support of your organization.

PBW advances its mission to prevent blindness and preserve sight through a comprehensive approach that integrates vision screenings, vision screener training, education, vision care navigation, and advocacy. By promoting awareness, supporting early detection, and reducing barriers to vision care, PBW helps ensure children and adults across Wisconsin can achieve healthy vision and reach their full potential.

Partner Engagement and Community Collaboration

PBW partners with schools, school nurses, Head Start programs, local health departments, healthcare providers, vision clinics, community organizations, Health Occupations Students of America (HOSA) chapters, libraries, and corporate volunteers to expand access to vision health services statewide. This collaborative model builds local capacity, strengthens community connections, and ensures programming reflects the unique needs of each community.

Vision Screening Training and Certification

PBW trains and certifies community partners and volunteers to conduct evidence-based children and adult vision screenings. Training provides the knowledge and skills needed to follow standardized protocols, recognize common vision concerns, support appropriate referrals, and help individuals overcome barriers to accessing care.

Vision Screenings and Early Detection

Vision screenings are a critical first step in identifying concerns before they impact learning, development, health, or independence. PBW equips partners with the tools, training, and resources needed to provide accurate screenings, educate participants, and connect individuals to comprehensive eye care when follow-up is needed.

Vision Health Education and Care Navigation

PBW provides evidence-based education that supports families, educators, healthcare professionals, and communities to prioritize vision health. Resources address topics such as children's vision, diabetes and vision health, healthy screen habits, and navigating the vision care system. Through care navigation, PBW helps individuals understand referrals, address barriers, and connect with available resources.

PBW Programs Across the Lifespan

PBW serves individuals at every stage of life through targeted programs designed to promote healthy vision and prevent avoidable vision loss.

Birth to Three: Parent education focused on healthy visual development, vision milestones, and early identification of vision concerns.

Preschool Children (Ages 3–5): Vision screenings, the Your Amazing Eyes Storytime Program, parent education, vision care navigation, and educator resources. Early detection and treatment of conditions such as amblyopia (lazy eye) can prevent lifelong vision loss.

School-Age Children (Ages 6+): Vision screenings, parent education, vision care navigation, and classroom resources that support healthy vision, academic success, and timely access to vision care. Identifying and addressing vision concerns early helps remove barriers to learning.

Adults at Increased Risk for Vision Loss: Targeted outreach to individuals at higher risk, including adults with diabetes, a family history of eye disease, older adults, and underserved populations such as Hispanic/Latino, African American, and Southeast Asian communities, as well as migrant, refugee, and housing-insecure populations. Services include screenings, education, and vision care navigation to support early detection and ongoing eye health.

3. Organizational Structure*

Describe the current structure of your organization, including how the organization functions on a daily basis. (CEO, staff, volunteers, etc.)

PBW's staff and Board of Directors bring decades of collective expertise in vision health, public health, healthcare, and nonprofit leadership, providing the experience and strategic direction needed to advance the organization's mission and expand innovative, collaborative programs statewide.

Leading the organization is Tami Garcia, President and CEO, who brings more than 37 years of experience in the vision and healthcare field. She has led the development of sustainable statewide initiatives that improve access to vision care, reduce health disparities, and remove barriers to care. Her leadership is also deeply personal. Twenty-eight years ago, her own child's amblyopia was identified through a Prevent Blindness Wisconsin vision screening referral, giving her firsthand understanding of the life-changing impact of early detection. That experience continues to inspire her commitment to ensuring every Wisconsin child and family has access to the vision services and resources they need to succeed.

PBW is a statewide organization supported by a team of six full-time staff, working alongside more than 1,000 community partners and volunteers, including educators, healthcare professionals, school nurses, Head Start staff, eye care providers, community health workers, and volunteers. Through this strong partnership network, PBW expands access to vision screenings, vision health education, and follow-up support for children, families, and adults across Wisconsin.

PBW's Board of Directors brings diverse expertise and perspectives that strengthen the organization's mission and long-term impact. Board members contribute valuable knowledge in areas such as finance, healthcare administration, and community engagement, providing strategic guidance that supports PBW's

financial sustainability, expands partnerships, and strengthens connections across Wisconsin's healthcare and community networks.

About the Grant

What is the community need that this request addresses?*

Across Wisconsin, undetected vision problems remain a significant barrier to healthy development and school readiness for young children. An estimated 1 in 5 preschool-aged children have a vision problem, yet many enter Head Start or kindergarten without ever receiving a comprehensive vision screening. Healthy vision is essential for early learning, language development, social-emotional growth, and the foundational skills children develop in preschool, including recognizing shapes and letters, following along during story time, and participating in classroom activities.

Wisconsin is one of only nine states without a required vision screening prior to school entry, allowing many vision problems to go undetected during the most critical years of a child's development. When vision issues are not identified early, children may struggle with learning and classroom engagement, and these challenges are often mistaken for behavioral or developmental concerns. Early identification and timely follow-up care can help ensure children enter kindergarten ready to learn and build the literacy skills that support long-term academic success. In Dunn County, only 51% of fourth-grade students were reading at grade level in 2024 (NAEP), underscoring the importance of addressing barriers to learning as early as possible.

Many Head Start families also face financial and transportation barriers that make it difficult to access preventive vision care. According to ALICE data, 25% of households in Dunn County are living at or below the ALICE threshold, and an additional 12% are living below the federal poverty level. Even when a child receives a vision screening referral, families may encounter obstacles in obtaining a comprehensive eye exam and needed treatment.

Prevent Blindness Wisconsin helps bridge these gaps by partnering directly with Head Start programs to provide high-quality vision screenings, educate families about the importance of children's vision health, strengthen referral follow-up efforts, and connect families to local vision care resources. By identifying vision problems early and helping families access the care their children need, PBW supports healthy development, kindergarten readiness, and lifelong learning.

Project Goals and Activities*

Describe the specific goals and activities of your project and how they will be carried out or accomplished.

PBW, in partnership with CESA 11 Head Start and Early Head Start, will implement a children's vision health initiative to improve vision health equity, strengthen local screening capacity, increase access to follow-up care, and expand the network of advocates supporting children with vision needs in Dunn County.

Goal 1: Improve vision health equity for Dunn County children and families.

PBW will support access to preventative vision health services by bringing evidence-based vision screenings, education, and care navigation resources directly into Head Start and Early Head Start settings. Trained staff will provide vision screenings for approximately 115 children, with those identified as needing additional support referred for further evaluation and care.

Goal 2: Establish and maintain a foundation of children's vision health advocates in Wisconsin.

PBW will strengthen local capacity by training approximately five CESA 11 Head Start and Early Head Start staff as Certified Children's Vision Screeners (CVS) or providing recertification training. Staff will gain the skills needed to conduct accurate vision screenings, identify vision concerns, and support families through the referral process.

Goal 3: Improve vision care access for Dunn County children and families.

PBW will support families in overcoming barriers to follow-up care through collaboration with Head Start partners, referral tracking, connection to financial and community resources, and ongoing support. Approximately 25 children are expected to be referred for additional vision care, with approximately 10 children accessing further evaluation and establishing an eye health home.

Goal 4: Increase vision health stakeholders supporting at-risk children.

PBW will strengthen caregiver and community awareness by developing a family-friendly children's vision health booklet for Dunn County Head Start families. The resource will provide information on children's vision development, the importance of vision screenings, understanding referrals, and completing follow-up care, helping families confidently support their child's vision health.

Through these coordinated activities, PBW and CESA 11 Head Start will strengthen community partnerships, increase early identification of vision concerns, reduce barriers to vision care, and create a sustainable approach to improving children's vision health in Dunn County.

Project Outcomes*

Describe the anticipated outcomes resulting from this grant project, its impact and how the community will be better served.

Outcome 1: Approximately five CESA 11 Head Start and Early Head Start staff will be certified or recertified as Children's Vision Screeners.

Outcome 2: Approximately 115 Head Start and Early Head Start children will receive vision screenings, with an estimated 25 children referred for further vision care.

Outcome 3: Follow-up support will be provided to children referred for additional vision care, with approximately 10 children successfully accessing further vision care and establishing an eye health home.

Outcome 4: A children's vision health booklet will be developed and distributed to approximately 115 Dunn County Head Start families, increasing access to easy-to-understand vision health information and helping families make informed decisions and confidently navigate next steps following a vision screening referral.

PBW will evaluate the success and effectiveness of the outcomes through a combination of quantitative data collection, partner feedback, and qualitative outcomes. Evaluation efforts will measure progress in increasing vision screening capacity, identifying vision concerns, improving access to follow-up vision care, and strengthening family engagement in children's vision health.

Vision Screening Outcomes

PBW will collect and analyze vision screening data to evaluate program reach and impact, including the number of children vision screened, vision screening results, referrals made, and reported outcomes of children identified with potential vision concerns. PBW will also collect anecdotal evidence of program impact through a success story campaign with families of referred children, highlighting how early identification and access to care support children's health and development.

Access to Further Vision Care

PBW will evaluate progress in connecting referred children to additional vision services by tracking referral follow-up through communication with families, Head Start partners, and community contacts. Follow-up surveys and vision screening outcome forms will document the number of children who access further evaluation, establish an eye health home, and receive recommended treatment or services. Data collected will include referral outcomes, completed eye care visits, diagnoses, and treatment plans. PBW will also gather

feedback from partners regarding barriers families experience in accessing vision care to strengthen referral support strategies and enhance future programming.

Certified Children's Vision Screener (CVS) Training and Certification Outcomes

PBW will evaluate the effectiveness of the CVS training through pre- and post-training assessments, skills demonstrations, and partner feedback. Staff will receive certification upon successful completion of training requirements, including achieving greater than 90% on the post-test and demonstrating screening proficiency. Following implementation of vision screening activities, PBW will survey trained partners to assess confidence, training effectiveness, and the impact of increased vision screening capacity.

Vision Health Education Outcomes

PBW will evaluate the effectiveness of the children's vision health booklet by collecting feedback from Head Start staff regarding its clarity, usefulness, accessibility, and relevance for families. Feedback will be gathered through partner check-ins and used to refine the resource, strengthen family engagement strategies, and guide future implementation of children's vision health education efforts.

Anticipated Challenges*

Describe any anticipated challenges and how you will meet them.

The primary anticipated challenge is helping families overcome barriers to accessing follow-up vision care after a child is referred. Many Head Start families face barriers such as limited transportation, financial constraints, scheduling difficulties, competing family priorities, and uncertainty about how to navigate the vision care system. These barriers can delay or prevent children from receiving the care they need.

PBW's partnership with Dunn County Head Start and Early Head Start through CESA 11 is highly engaged and collaborative, providing a solid foundation for overcoming these challenges. PBW will work closely with Head Start staff to provide individualized follow-up support and assistance connecting families with local eye care providers and available financial resources. PBW will also develop and distribute a family-friendly children's vision health booklet that explains the importance of children's vision, what a vision screening referral means, and the steps families should take to obtain follow-up care. By partnering with trusted Head Start staff who have established relationships with families, PBW can reinforce key messages, identify barriers early, and provide timely support to help children access needed vision care.

Sustainability*

Please describe how you will fund and continue to sustain these activities beyond the grant period.

PBW's HSVHP is designed to create sustainable, long-term improvements in children's vision health by building local capacity within the communities served. Through this project, CESA 11 Head Start and Early Head Start staff will be trained and certified as Children's Vision Screeners, enabling them to continue providing evidence-based vision screenings for children beyond the grant period. Because PBW's Children's Vision Screener Certification is valid for three years, trained staff will have the knowledge and skills to sustain vision screening activities and continue identifying children who need additional vision care.

PBW's established partnership with Dunn County Head Start and Early Head Start through CESA 11 further strengthens the long-term sustainability of this initiative. PBW will continue providing technical assistance, recertification opportunities, updated educational resources, and referral support to help maintain a high-quality vision screening program. PBW will also continue seeking grant funding and community partnerships to expand children's vision health education, strengthen referral follow-up efforts, and ensure families have ongoing access to vision health resources and support.

Staff - Project Summary*

Called organization requesting letter of support, said they would send one over, never did. Then called headstart a week later, had not heard of them. Cannot fund.

Grant Project Budget

Anticipated Project Income*

Please list out all anticipated sources of income for this specific grant project with amounts and whether the funding is approved or pending.

Ex: Dunn Energy Cooperative: \$1,000 - Approved

Community Foundation of Dunn County: Community Grant: \$2,500 – Pending

Nicholas Family Foundation: \$400.00 – Approved

PBW Individual Giving Donations: \$389.92 - Approved

PBW Fundraising Event Income: \$389.92 - Approved

Total Project Expenses*

What are the total expenses for this particular grant project? This may be more than your grant request amount and helps us to understand if the Foundation is funding a portion of the project or the full cost of the project.

\$3,679.84

Project Expenses Description*

Please itemize the expenses for this grant project, including a short description of each item and the anticipated cost. (Personnel, Materials and Supplies, etc.) If this grant is to cover a portion of the project, please list all expenses of the project and then specify which expenses you anticipate being supported by this CFDC grant.

The total cost of the Head Start Vision Health Program (HSVHP) – Dunn County is \$3,679.84, with an additional in-kind contribution of \$858.00 from local partners. PBW is requesting \$2,500 from the Dunn County Community Foundation to support implementation of this program. Grant funds will be allocated toward personnel, occupancy, and administrative expenses necessary to successfully deliver the program.

Personnel:

Salary/benefits: .03 FTE for PBW's CEO and President, Director of Community Health and one Community Health Manager. This allocation will allow PBW staff to provide program oversight, develop and maintain partnerships with Dunn County Head Start and Early Head Start programs, coordinate training and certification of Head Start and CESA 11 staff as Certified Children's Vision Screeners, support vision screening implementation, assist families with next steps following vision screening referrals, and develop educational resources for families focused on the importance of children's vision health and timely access to vision care.

Miscellaneous:

Occupancy: For PBW occupancy and parking.

Admin Expenses: Includes PBW accounting services, HR support, office supplies, utilities, and insurance.

CFDC grant funding will support 10% of occupancy and administrative costs to facilitate the Head Start Vision Health Program (CVHP) - Dunn County.

The remaining project costs will be supported through PBW's general operating funds, individual giving, fundraising events, including the Swing for Sight Golf Outing, Celebrity Waiters Dinner, and EyeWalk for Sight family-friendly walk, as well as statewide grants that support vision health programming across Wisconsin communities, including Dunn County.

Project Budget Upload

(Optional) You may upload a separate file of your own, representing this grant request's Project Budget. For help creating the document, you can click [here](#) to download our Grant Project Budget template.

Dunn County Head Start VHP Budget 26.27.pdf

Letter of Support

(Optional) Letters of Support are optional, unless another organization or individual is integral to the purchase or use of the program and/or is a fiscal sponsor. Then it is required.

Additional Supporting Documents

(Optional) You may upload additional supporting documents to your request. If this grant request is to purchase a specific item or equipment, please upload a financial quote or spec sheet about the item [here](#).

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(Optional) You may upload additional supporting documents to your request. If this grant request is to purchase a specific item or equipment, please upload a financial quote or spec sheet about the item [here](#).

Staff - Project Budget Summary*

Brief sentence about how the grant budget is broken down by item.

N/a

Required Organization Financials

Current Board of Directors*

Please upload a list of your organization's current Board of Directors.

6.25.26 Board Short List (3).pdf

Organizational Budget*

Please upload your organization's most recent Operating Budget with projected revenues and expenses.

Budget 2026.2027.pdf

Audited Financials

Please upload a copy of your organization's current Audited Financial Statement, if you are required to file.

Audited Financials 25-26 (1).pdf

Audit Opt-Out

Under Wis. Stat. § 202.12 | a charitable organization with annual contributions over \$500,000 must file an audited financial statement and include the opinion of an independent CPA. A charitable organization with annual contributions less than \$500,000 and over \$300,000 must file a financial statement reviewed by an independent CPA. If you do not upload an audit or financial statement, please verify that your organization is not required to based on this state statute.

Proof of 990 Filing*

Please upload proof of current IRS 990 Filing. You may upload the first page only; the full 990 document is not required.

PBWI 2024 form 990 Public Disclosure Copy - Pages 1-2 (1).pdf

Authorization

Applicant Agreement*

As the applicant submitting this request on behalf of the organization, you certify that:

- The information provided in this application is complete and accurate to the best of your knowledge.
- Falsification of information will result in termination of any award granted.
- You have discussed this project and grant request with the necessary authorized representatives at your organization. They support this request and the proposed allocation of funding.

If awarded a grant, the organization will:

- Carry out the activities and expend grant funds as described in the proposal, to the best of their ability.
- Submit significant changes in the scope or budget of the project to the Foundation for approval.
- Complete and submit written reports as required no later than 12 months from the date the grant is awarded.
- Acknowledge the role of the Community Foundation of Dunn County in supporting the organization in communications with their board and the public.

- **Provide copies of all publicity, press releases or promotional materials. If available, provide photos in digital format.**

I agree

File Attachment Summary

Applicant File Uploads

- Dunn County Head Start VHP Budget 26.27.pdf
- 6.25.26 Board Short List (3).pdf
- Budget 2026.2027.pdf
- Audited Financials 25-26 (1).pdf
- PBWI 2024 form 990 Public Disclosure Copy - Pages 1-2 (1).pdf

Head Start Vision Health Program (HSVHP) - Dunn County 2026-2027	
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Proposed Expenses:	
<u>Direct Expenses:</u>	
Salaries: .03 FTE; Salaries of President & CEO, Director of Community Health, and Community Health Manager	\$2,630.00
Fringe	\$604.90
Sub Total	\$3,234.90
<u>Indirect Expenses:</u>	
Occupancy	\$110.41
Admin Expenses	\$334.53
Sub Total	\$444.94

Total Expenses	\$3,679.84
In-Kind Contributions (community partners	\$858.00



Prevent Blindness Wisconsin

2026/2027

(Revised 6.25.26)

Quarterly Meetings Held in February, April, June (Annual Meeting), September, November

OFFICERS

<u>OFFICERS</u>	<u>Years Served</u>	<u>Affiliation</u>
Daniel J. Schneck – <i>Chairman</i>	26	Robert W. Baird & Company
Amy Jankowski, OD – <i>Vice-Chairman</i>	7	Metro Eye
Tony Revolinski – <i>Treasurer</i>	8	Wipfli LLP
Juliya Buettner – <i>Secretary</i>	3	Children's Wisconsin

DIRECTORS

Alexandra Beachnau, OD	2	Froedtert & the Medical College of Wisconsin
Simran Brar, OD	2	Children's Hospital of Wisconsin
Robert Bjerregaard, MD	4	Eye Physician Associates
Alicia Chacon, OD	2	Medical College of Wisconsin
Stephanie Engebretson, OD	3	North Shore Eye Health & Wellness
Robin Gates, RN	4	Milwaukee School of Engineering
Charles B. Groeschell	29	Robert W. Baird & Company
Dana Harkness Minning	5	BVK
Matt Hunter	1	Hunter Real Estate
Saul Juarez Aguilar	1	ProHealth Waukesha Memorial Hospital
Jeff McClellan	26	Community Volunteer
Monica Parchia Price	13	Mt. Zion Assembly & Early View Academy of Excellence
Breanna Scherer	1	Johnson Controls
Peter Tomasi	3	Foley & Lardner

MEMBERS EMERITUS

David Bier	Merrill Lynch
F.R. Dengel III	Emory & Co., LLC
Sandy Gold (Mrs. Thomas E.)	Community Volunteer
Robert L. Hanley	Community Volunteer
Thomas J. Hauske, Jr.	Everett Smith Group, Ltd.
Harry Herslof	Herslof Optical Company
Ned Purtell	Founders 3
Barbara D. Struck	Community Volunteer
Carl K. Trimble	Milwaukee Capital, Inc.
Thomas N. Tuttle	Provident Trust Company



Income/Operating Expense Budget
Fiscal Year 2026 - 2027
April 1, 2026 - March 31, 2027

<u>Income Goals</u>		<u>Expense Budget</u>	
Category	Goal	Category	Budget
Individual Giving		Salaries	\$ 502,942.00
Sub-Total: Individual Giving	\$ 192,200.00	Benefits	\$ 79,248.00
		Taxes	\$ 37,721.00
Special Events		Sub-Total:	\$ 619,911.00
Golf Outing	\$ 116,050.00		
Celebrity Waiters Dinner	\$ 152,400.00	Professional Fees (Acct/IT)	\$ 76,188.00
Walk Event	\$ 42,830.00	Office Supplies and Printing	\$ 5,502.00
Annual Meeting	\$ 1,800.00	Telephone/Internet	\$ 6,036.00
Sub-Total: Special Events	\$ 313,080.00	Postage	\$ 2,906.00
		Rent/Parking	\$ 45,855.00
Foundation/Corporation/Organization		Equipment Maint/Rental	\$ 4,230.00
Grants	\$ 391,250.00	Program Supplies	\$ 14,375.00
Major Grant Ask	\$ 100,000.00	Meetings/Travel	\$ 21,275.00
Organizations	\$ 9,000.00	Marketing	\$ 1,938.00
Corporations	\$ 17,650.00	Dues/Subscriptions	\$ 2,038.00
Sub-Total: Fdn./Corp./Org.	\$ 517,900.00	Insurance	\$ 8,150.00
		Professional Development	\$ 1,200.00
Training Revenue		Computer Equipment/Software	\$ 21,035.00
Sub-Total: Training Revenue	\$ 10,125.00	Fundraising Expenses	\$ 7,736.00
		Event Expenses	\$ 95,930.00
Total	\$ 1,033,305.00	Sub-Total	\$ 314,394.00
Interest/Other	\$ 5,000.00	Total Operating Expenses	\$ 934,305.00
Total Income	\$ 1,038,305.00	Bank Fees	\$ 9,000.00
		Affiliate Dues	\$ 95,000.00
		Total Expense	\$ 1,038,305.00

Budget approved by finance committee and Board of Directors April 2026.

PREVENT BLINDNESS WISCONSIN, INC.
Milwaukee, Wisconsin

Statement of Activities
Year Ended March 31, 2026
With Summarized Information for the Year Ended March 31, 2025

	Without Donor Restrictions	With Donor Restrictions	TOTALS Years Ended March 31, 2026	2025
Revenue, Gains, and Other Support:				
Nonexchange transactions:				
Contributions and grants	\$ 420,503	\$ 214,065	\$ 634,568	\$ 687,462
Contributed nonfinancial assets	7,918	-	7,918	13,200
Total nonexchange transactions	<u>428,421</u>	<u>214,065</u>	<u>642,486</u>	<u>700,662</u>
Exchange transactions:				
Program service revenue	6,000	-	6,000	10,935
Special events:				
Special events revenue - exchange transactions	167,100	-	167,100	154,587
Special events - contributions	121,466	-	121,466	143,499
Less: Costs of direct benefits to donors	(69,449)	-	(69,449)	(73,207)
Net special events revenue	<u>219,117</u>	<u>-</u>	<u>219,117</u>	<u>224,879</u>
Other:				
Investment income (net)	35,705	-	35,705	40,029
Unrealized gain on investments	66,594	-	66,594	7,866
Other income	45	-	45	-
Total other	<u>102,344</u>	<u>-</u>	<u>102,344</u>	<u>47,895</u>
Net Assets Released From Restrictions:				
Satisfaction of restrictions	401,570	(401,570)	-	-
Net revenue, gains and other support	<u>1,157,452</u>	<u>(187,505)</u>	<u>969,947</u>	<u>984,371</u>
Expenses:				
Program Services:				
Public health education	41,613	-	41,613	66,171
Professional education and training	93,715	-	93,715	98,034
Community services	576,201	-	576,201	603,095
Total program services	<u>711,529</u>	<u>-</u>	<u>711,529</u>	<u>767,300</u>
Supporting Services:				
General and administrative	92,034	-	92,034	79,392
Fund-raising	123,676	-	123,676	117,230
Total functional expenses	<u>927,239</u>	<u>-</u>	<u>927,239</u>	<u>963,922</u>
Affiliate Support of National Programs	<u>88,423</u>	<u>-</u>	<u>88,423</u>	<u>103,311</u>
Total expenses	<u>1,015,662</u>	<u>-</u>	<u>1,015,662</u>	<u>1,067,233</u>
Excess (deficit) of revenue, gains and other support over expenses	<u>141,790</u>	<u>(187,505)</u>	<u>(45,715)</u>	<u>(82,862)</u>
Change in net assets	<u>141,790</u>	<u>(187,505)</u>	<u>(45,715)</u>	<u>(82,862)</u>
Net assets, beginning of year	<u>904,050</u>	<u>482,144</u>	<u>1,386,194</u>	<u>1,469,056</u>
Net assets, end of year	<u>\$ 1,045,840</u>	<u>\$ 294,639</u>	<u>\$ 1,340,479</u>	<u>\$ 1,386,194</u>

The accompanying notes to financial statements
are an integral part of these statements.

PREVENT BLINDNESS WISCONSIN, INC.
Milwaukee, Wisconsin

Statements of Financial Position
March 31, 2026 and 2025

ASSETS	<u>2026</u>	<u>2025</u>
Current Assets:		
Cash and equivalents	\$ 222,259	\$ 267,216
Certificate of deposit	74,365	71,471
Investments	884,269	784,864
Promises to give, current portion	200,000	200,000
Prepaid expenses	31,389	33,257
Total current assets	1,412,282	1,356,808
Noncurrent Assets:		
Promises to give (non-current portion), net of discount	-	89,871
Property and Equipment:		
Furniture and equipment	55,131	55,131
Less: accumulated depreciation	(53,252)	(51,797)
Net property and equipment	1,879	3,334
Other Assets:		
Operating lease right-of-use asset	40,323	73,122
Finance lease right-of-use asset, net of amortization	2,798	4,477
Total other assets	43,121	77,599
Total assets	\$ 1,457,282	\$ 1,527,612
LIABILITIES AND NET ASSETS		
Current Liabilities:		
Accounts payable and accrued expenses	\$ 24,400	\$ 19,715
Due to Prevent Blindness America	28,766	21,739
Deferred revenue	15,853	14,575
Operating lease liability - current portion	37,785	35,902
Finance lease liability - current portion	1,758	1,702
Total current liabilities	108,562	93,633
Noncurrent Liabilities:		
Operating lease liability, net of current portion	7,036	44,822
Finance lease liability, net of current portion	1,205	2,963
Total noncurrent liabilities	8,241	47,785
Total liabilities	116,803	141,418
Net Assets:		
Without donor restrictions:		
Undesignated, available for general activities	586,218	444,428
Designated by the Board of Directors for specific purposes	206,381	206,381
Board designated endowment - Legacies	253,241	253,241
Total net assets without donor restrictions	1,045,840	904,050
With donor restrictions:		
Purpose restrictions	83,337	180,971
Time-restricted for future periods	200,000	289,871
Endowment fund	11,302	11,302
Total net assets with donor restrictions	294,639	482,144
Total net assets	1,340,479	1,386,194
Total liabilities and net assets	\$ 1,457,282	\$ 1,527,612

The accompanying notes to financial statements
are an integral part of these statements.

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

2024

Open to Public
Inspection

A For the 2024 calendar year, or tax year beginning Apr 1, 2024, and ending Mar 31, 2025

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization Prevent Blindness Wisconsin

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

731 N. Jackson St.

Room/suite

405

City or town, state or province, country, and ZIP or foreign postal code

Milwaukee, WI 53202

F Name and address of principal officer:

Tami Garcia, 731 N. Jackson St, Milwaukee, WI 53202

D Employer identification number

39-6096227

E Telephone number

(414) 765-0505

G Gross receipts \$1,044,712.

H(a) Is this a group return for subordinates? ☐ Yes ☒ NoH(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions.

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527J Website: preventblindness.org/wi

H(c) Group exemption number 9425

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1958 M State of legal domicile: WI

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: we prevent blindness and preserve sight		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	22
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	22
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	13
	6	Total number of volunteers (estimate if necessary)	6	630
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	968,740.	839,161.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	10,330.	10,935.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	21,390.	40,029.
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	82,057.	76,380.
	12		1,082,517.	966,505.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	654,471.	700,058.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25)	122,960.	
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	374,434.	357,175.
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	1,028,905.	1,057,233.
19	Revenue less expenses. Subtract line 18 from line 12	53,612.	-90,728.	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	1,615,161.	1,527,612.
	22	Net assets or fund balances. Subtract line 21 from line 20	146,105.	141,418.
22		1,469,056.	1,386,194.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer

Tami Garcia, CEO

Type or print name and title

02/04/2026

Date

Paid
Preparer
Use Only

Preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

Non-Paid Preparer

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see the separate instructions. BAA

Cat. No. 11282Y

REV 09/03/25 PRO

Form 990 (2024)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐

- 1** Briefly describe the organization's mission:
we prevent blindness and preserve sight
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 668,340. including grants of \$ 0.) (Revenue \$ 0.)
Community Service-Prevent Blindness Wisconsin's vision screening program harnesses the collective efforts of volunteers and thousands of partners to support vision health for hundreds of thousands of children across the state. Certified vision screenings detect children and adults with potential vision problems and refer them to further vision care; early detection and treatment of vision problems improves treatment outcomes, prevents permanent vision loss, and ensures children have healthy vision for school success.

4b (Code:) (Expenses \$ 69,636. including grants of \$ 0.) (Revenue \$ 0.)
Public Health Education-Prevent Blindness Wisconsin provides public education to teach the general public about vision health topics, such as: the importance of healthy vision, common vision problems with their signs, vision safety, the prevention of eye disease, and how to access vision care. Vision health education is provided through presentations to parents, educators, community groups, and others; mass media advertising, including local publications; distribution of Prevent Blindness Wisconsin educational materials; the Prevent Blindness Wisconsin website and more. We also work to improve access to vision care by providing follow-up resources county specific vision care provider guides.

4c (Code:) (Expenses \$ 108,640. including grants of \$ 0.) (Revenue \$ 10,935.)
Professional Education and Training-Prevent Blindness Wisconsin builds local vision screening infrastructure and makes vision health a priority in communities across Wisconsin through Professional Education and Vision Screener Training. Vision Screener Trainings certify volunteers and partners to provide vision screening for three years using the most up-to-date vision screening support as well as vision health education and resources to move individuals to further care after a failed vision screening.

4d Other program services (Describe on Schedule O.)
 (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 846,616.